



MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33819.50	-25.36	-0.07
NIFTY	10382.70	-14.75	-0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.24	-0.95
HDFCBANK	97.70	+0.13
ICICIBK	9.85	0
INFY	17.80	+0.74
TATA MOTOR	27.70	-0.97
WIPRO	5.46	+0.55

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-2335.34
DII's Eq (Provisional)	+1059.42
FIIs Index Future	-1746.11
FIIs Index Options	+2084.70
FIIs Stock Future	+1687.15
FIIs Stock Options	+280.11

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.0458
EURO	79.8307
YEN 100	60.5500
GBP	90.4137

TOP STORY

- **Fortis Healthcare:** All existing F&O contracts will expire on March 28, and no fresh contracts will be available if the firm fails to submit results for quarters ended September and December 2017 by March 1.
- **Federal Bank:** Board approved buying 26 percent stake in Equirus Capital.
- **Mahanagar Gas** will bid for more city gas networks in the next auction.
- **Genus Paper & Boards** signed two MOUs for setting up Kraft Paper manufacturing plant.
- **Bank of Baroda** said that it has no exposure to LOUs issued by PNB in the alleged fraud case involving Nirav Modi.
- **Dilip Buildcon** bagged engineering, procurement, and construction project worth Rs 157 crore from Karnataka government.
- **Aditya Birla Idea Payments Bank** has commenced operations.
- **Great Eastern Shipping** completed its sale of vessels.
- **Adani Transmission** received letter of intent for one inter-state transmission project in Rajasthan.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24962.48	+164.70	+0.66
NASDAQ	7210.09	-8.14	-0.11
NIKKEI	21821.00	+84.56	+0.39
HANG SENG	31351.50	+381.82	+1.22
SGX NIFTY	10408.00	+23.00	+17.50

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	62.88	+0.18
NATURAL GAS	2.615	-0.08
GOLD	1331.40	-0.10
SILVER	16.570	-0.10
COPPER	3.223	-0.37

WORLD EVENTS

GBP : MPC Member Ramsden Speaks
EUR : Final CPI y/y
USD : FOMC Member Dudley Speaks

RESULT TODAY

DSMSHRIRAM, HINDNATGLS, ISHANCH



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 25.36 points or 0.07% to settle at 33,819.50, its lowest closing level since 20 February 2018. The index rose 23.88 points or 0.07% at the day's high of 33,868.74. The index lost 153.44 points or 0.45% at the day's low of 33,691.42.

The Nifty 50 index dropped 14.75 points, or 0.14%, to settle at 10,382.70, its lowest closing level since 19 February 2018. The index rose 0.10 points at the day's high of 10,397.55. The index lost 56.80 points or 0.55% at the day's low of 10,340.65.

The S&P BSE Mid-Cap index fell 0.54%. The S&P BSE Small-Cap index declined 0.43%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 1,703 shares fell and 1,020 shares rose. A total of 161 shares were unchanged

Nifty likely to trade in the range of 10250-10550

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10391	10356	10314	10279	10250	10432	10467	10509	10550
USDINR	64.992	64.864	64.752	64.624	64.570	65.104	65.232	65.344	65.430



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARYAMAN	YOGDARSHAN COMMERCIAL TRADING PRIVATE LIMITED	S	85,000	47.75
ASYAINFO	ALPA RASHESH PAUN	B	100,000	41.51
BESTSTEEL	SAKET AGRAWAL	S	180,000	141.96
INVENTURE	USHA ATUL SHAH	S	499,833	17.25
STL	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	B	30,000	134.38

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FORTIS	EARC TRUST SC 304	SELL	3693965	147.42
GEEKAYWIRE	HEMANTKUMAR AGARWAL	SELL	44000	34.1
KTKBANK	MACQUARIE EMERGING MARKETS ASIAN TRADING PTE LIMITED	SELL	1748000	128.72
ARVEE	HUF SHAH ASHISH NAVNITLAL	BUY	470000	63.23

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1632	1619	1606	1630	1643	1654
ADANI PORTS	404	396	388	401	409	414
AMBUJACEM	257	255	253	257	259	261
ASIANPAINT	1118	1104	1090	1115	1129	1141
AUOPHARMA	587	566	546	582	602	617
AXISBANK	530	527	524	531	534	537
BAJAJ-AUTO	2974	2955	2936	2985	3004	3034
BANKBARODA	143	142	140	144	146	148
BHARTIARTL	416	413	410	416	419	422
BHEL	91	91	90	92	92	93
BOSCH LTD	18890	18620	18351	18857	19127	19363
BPCL	427	423	419	430	434	440
CIPLA	590	585	581	591	596	602
COALINDIA	312	307	303	311	316	320
DRREDDY	2123	2082	2041	2128	2169	2214
EICHERMOT	26869	26596	26323	26973	27246	27623
GAIL	466	458	449	464	473	479
HCLTECH	941	927	914	945	959	977
HDFC	1819	1810	1800	1817	1827	1835
HDFCBANK	1853	1843	1833	1852	1862	1870
HEROMOTOCO	3481	3460	3439	3480	3501	3520
HINDALCO	240	236	231	238	243	245
HINDUNILVR	1326	1315	1304	1325	1336	1345
ICICIBANK	318	315	312	317	320	323
IDEA	81	80	79	82	83	84
INDUSINDBK	1624	1596	1569	1614	1641	1658
INFRA TEL	334	330	326	334	338	342
INFY	1161	1146	1132	1155	1170	1179
ITC	267	265	264	267	269	271
KOTAKBANK	1073	1056	1040	1067	1083	1094
LT	1292	1279	1267	1289	1301	1311
LUPIN	800	792	785	804	812	823
M&M	722	707	692	716	731	740
MARUTI	8634	8567	8501	8668	8735	8836
NTPC	161	160	159	161	162	163
ONGC	186	185	183	187	188	190
POWERGRID	190	188	186	191	193	197
RELIANCE	924	919	914	925	930	936
SBIN	273	270	268	272	274	276
SUNPHARMA	541	528	514	537	551	560
TATAMOTORS	359	356	354	360	362	365
TATAMTRDVR	202	201	200	202	203	205
TATAPOWER	85	83	81	85	87	89
TATASTEEL	638	631	624	639	646	654
TCS	3050	3022	2994	3051	3079	3107
TECHM	603	594	586	600	609	615
ULTRACEMCO	4100	4071	4042	4101	4130	4161
VEDL	329	324	319	327	332	336
WIPRO	293	291	289	293	294	296
YESBANK	316	311	305	314	319	322
ZEEL	567	564	561	568	571	575



NSE CIRCULARS

NSE Download Ref No. : : NSE/FAOP/37023: Change in the Constituents of Indices w.e.f. Apr 02, 2018

NSE Download Ref No. : : NSE/CD/37025: Launch of Currency Options on EUR-INR, GBP-INR and JPY-INR (pdf) w.e.f. feb 27, 2018

NSE Download Ref No. : NSE/SURV/37026: Derivatives contracts in Fortis Healthcare Limited (FORTIS) No Futures and Options contracts shall be available in FORTIS for trading in Equity derivatives segment from March 29, 2018 onwards. (pdf)

NSE Download Ref No. : : NSE/CML/37033: Listing of further issues of NIIT Technologies Limited (pdf) w.e.f. feb 23, 2018

NSE Download Ref No. : NSCCL/CD/37031: Clearing & Settlement - Cross Currency Derivative Contracts (pdf)

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
MUTHOOTFIN	15-Feb-18	Interim Dividend
PAGEIND	15-Feb-18	Interim Dividend
BSE	15-Feb-18	Interim Dividend Rs 5/- Per Share
IRB	15-Feb-18	Interim Dividend
TORNTPHARM	15-Feb-18	Interim Dividend
HITECHGEAR	15-Feb-18	Interim Dividend Rs 1.50 Per Share
CUMMINSIND	15-Feb-18	Interim Dividend Rs 5/- Per Share
TCI	15-Feb-18	Interim Dividend
THYROCARE	15-Feb-18	Interim Dividend Rs 5/- Per Share
SUNTV	16-Feb-18	Interim Dividend
NATIONALUM	16-Feb-18	Interim Dividend
MOLDTECH	16-Feb-18	Interim Dividend
MARICO	16-Feb-18	Interim Dividend
ONGC	16-Feb-18	Interim Dividend
ALKEM	16-Feb-18	Interim Dividend
STERTOOLS	20-Feb-18	Interim Dividend
MGL	20-Feb-18	Interim Dividend
NHPC	20-Feb-18	Interim Dividend
SHARDAMOTR	20-Feb-18	Interim Dividend
BALKRISIND	21-Feb-18	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1311/\$1290 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$57 to \$67.**
- **Asian Stocks Rise as Traders Weather Higher Yields.**
- **JPMorgan's Quants Warn Risks Are Growing for Bond Short-Squeeze**
- **Fed's Quarles Says U.S. Economy in 'Best Shape' Since Crisis.**
- **Inflation-Vexed Bond Traders Are Unconvinced by Hawkish Fed Talk.**
- **Gold Miners ETF Lures \$529 Million Inflow After Market Turmoil.**
- **Oil Jumps as Surprise U.S. Supply Drop Dispels Shale Boom Fears.**
- **U.S. Defense department says prefers targeted steel, aluminum tariffs.**
- **U.S. copper stocks sprint to record high, reflecting transport costs, weak demand.**
- **Gold Prices Remain Under Pressure After Upbeat U.S. Data.**

TRENDS & OUTLOOK – DATE: 23-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29966	30220	30460	30745	30966
SILVER (Mar)	36045	37110	38350	39670	40890

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	459	462	465	468	471
ZINC (Feb)	227	229	232	235	237
LEAD (Feb)	162	164	167	170	172
NICKEL (Feb)	773	784	701	712	723

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	4050	4064	4094	4124	4140
NATURAL GAS (Feb)	166	168	170.6	173	175

DATA TALKS : TODAY'S ECONOMIC DATA :

2-Yr FRN Note Settlement ,William Dudley Speaks,Eric Rosengren Speaks,Baker-Hughes Rig Count,Loretta Mester Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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